
Part 2B of Form ADV: Brochure Supplement

Anthony Joseph Mazzali
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Capital Asset Advisory Services, LLC
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1/19/2022

This brochure supplement provides information about Anthony Joseph Mazzali that supplements the Capital Asset Advisory Services, LLC brochure. You should have received a copy of that brochure. Please contact Ken Evangelista at 517-339-7662 if you did not receive Capital Asset Advisory Services, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Anthony Joseph Mazzali is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Full Legal Name: Anthony Joseph Mazzali **Born:** 1969

Education

University of Minnesota; Bachelor of Political Science; 1991

Designations

Certified Financial Planner® (CFP®)¹

Chartered Financial Consultant (ChFC)²

Business Experience

Capital Asset Advisory Services, LLC (“CAAS”); Investment Advisor Representative; from 12/1997 to Present

Capital Asset Insurance Services; Agent; from 12/1997 to Present

Geneos Wealth Management, Inc.; Registered Representative; from 08/2017 to 04/2018

WFG Investments, Inc.; Registered Representative; from 05/2015 to 08/2017

Invest Financial Corporation; Registered Representative; from 02/2009 to 05/2015

Item 3 Disciplinary Information

Mr. Mazzali has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

Mr. Mazzali is a licensed insurance agent. He may receive compensation for his activities as a registered representative or insurance agent. Mr. Mazzali is the owner of CG Financial Services, through which he markets and administers these services.

He may receive commissions for insurance products sold through Capital Asset Insurance

¹ The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience and agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards.

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Services. Thus, a conflict of interest exists between the interests of Mr. Mazzali and those of our advisory clients. Our financial planning, 401(k) and non-discretionary clients are under no obligation to purchase products recommended by Mr. Mazzali.

B. Non-Investment-Related Activities

Mr. Mazzali is a minority owner of Wealth Advisory Group, which provides compliance and support services for CAAS branch offices.

Mr. Mazzali owns TCG Properties, LLC and Capital Properties, LLC, which own office or other real estate properties, respectively. Neither the services of, nor properties owned by, these firms are offered to advisory clients.

Mr. Mazzali is the owner of Crooked Foot Pheasant Farms, which is a hunting facility.

Item 5 Additional Compensation

As noted above, Mr. Mazzali may receive compensation for his activities as an insurance agent.

Mr. Mazzali is eligible to receive incentive awards (including prizes such as trips or bonuses) for recommending certain types of insurance policies or other investment products that he recommends.

While Mr. Mazzali endeavors at all times to put the interest of our clients first as part of our fiduciary duty, the possibility of receiving incentive awards creates a conflict of interest, and may affect his judgment when making recommendations.

Item 6 Supervision

Supervisor: Kenneth Evangelista

Title: Chief Compliance Officer

Phone Number: 517-339-7662

CAAS' procedures for supervising the activities of its investment adviser representatives include periodic reviews of branch offices and an annual review to ensure that compliance policies and procedures are being followed.