
Part 2B of Form ADV: Brochure Supplement

Eric T. Fritz
7422 Carmel Executive Park Drive Suite 320
Charlotte, NC 28226
(704)401-5806

Capital Asset Advisory Services, LLC
15744 Peacock Road
Haslett, MI 48840
517-339-7662

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This brochure supplement provides information about Eric T. Fritz that supplements the Capital Asset Advisory Services, LLC brochure. You should have received a copy of that brochure. Please contact Ken Evangelista at 517-339-7662 if you did not receive Capital Asset Advisory Services, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Eric T. Fritz is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Full Legal Name: Eric T. Fritz

Born: 1982

Education

Michigan State University; No Degree, Studied Economics; 2001 to 2005

Business Experience

Capital Asset Advisory Services, LLC; Investment Advisor Representative; from May 2003 to Present

Geneos Wealth Management Inc.; Registered Representative; from Aug 2017 to April 2023

LPL Financial, LLC; Registered Representative; From April 2023 to Present

CG Financial Services; Financial Assistant; from Sept. 2009 to Present

Item 3 Disciplinary Information

Mr. Fritz has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

Mr. Fritz is an agent for TCG Insurance Agency LLC and Capital Asset Insurance Services where he provides fixed insurance products through various insurance carriers.

Mr. Fritz is a registered representative of LPL Financial (“LPL”). LPL is a securities broker-dealer (a member of FINRA, SIPC) and an investment adviser registered with the Securities and Exchange Commission. In addition, Mr. Fritz is a licensed insurance agent and provides fixed insurance products through Capital Asset Insurance Services. He may receive compensation for his activities as a registered representative or insurance agent. Mr. Fritz markets and administers these services through CG Financial Services a financial advisory services company. Clients of CG Financial Services and Capital Asset Insurance Services may also be clients of CAAS.

As a registered representative of LPL, Mr. Fritz may recommend securities or insurance products offered by LPL. He may also receive commissions for insurance products sold through Capital Asset Insurance Services. Thus, a conflict of interest exists between the interests of Mr. Fritz and those of our advisory clients. No client is obligated to place securities transactions or purchase insurance through LPL or to purchase insurance through any other firm represented by Mr. Fritz.

B. Non-Investment-Related Activities

Mr. Fritz has no other non-investment-related activities.

Item 5 Additional Compensation

As noted above, Mr. Fritz may receive compensation from his activities as an insurance agent, and may indirectly benefit if clients elect to use TCG Insurance or Capital Asset Insurance Services for insurance services.

Mr. Fritz is eligible to receive incentive awards (including prizes such as trips or bonuses) for recommending certain types of insurance policies or other investment products that he recommends.

While Mr. Fritz endeavors at all times to put the interest of our clients first as part of our fiduciary duty, the possibility of receiving incentive awards creates a conflict of interest, and may affect his judgment when making recommendations.

Item 6 Supervision

Supervisor: Kenneth Evangelista

Title: Chief Compliance Officer

Phone Number: 517-339-7662

CAAS' procedures for supervising the activities of its investment adviser representatives include periodic reviews of branch offices and an annual review to ensure that compliance policies and procedures are being followed.