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## Part 2B of Form ADV: Brochure Supplement

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7/28/2023

This brochure supplement provides information about Richard Gray Adams, Jr. that supplements the Capital Asset Advisory Services, LLC brochure. You should have received a copy of that brochure. Please contact Ken Evangelista at 517-339-7662 if you did not receive Capital Asset Advisory Services, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Richard Gray Adams, Jr. is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

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## Item 2 Educational Background and Business Experience

**Full Legal Name:** Richard Gray Adams, Jr.

**Born:** 1994

### Education

University of North Carolina at Charlotte; Bachelor's in Marketing; 2015

### Business Experience

Capital Asset Advisory Services, LLC; Investment Advisor Representative; from 09/2017 to Present

Geneos Wealth Management; Registered Rep; from 09/2017 to 04/2023

WFG Investments; Registered Assistant; from 04/2015 to 09/2017

## Item 3 Disciplinary Information

Mr. Adams has no reportable disciplinary history.

## Item 4 Other Business Activities

Mr. Adams has no investment or non-investment related activities.

## Item 5 Additional Compensation

Mr. Adams does not receive any additional compensation.

## Item 6 Supervision

**Supervisor:** Kenneth Evangelista

**Title:** Chief Compliance Officer

**Phone Number:** 517-339-7662

CAAS' procedures for supervising the activities of its investment adviser representatives include periodic reviews of branch offices and an annual review to ensure that compliance policies and procedures are being followed.