
Part 2B of Form ADV: Brochure Supplement

Thomas Bernard Doran

715 E. Frank Street
Caro, MI, 48725
989-673-6655

Capital Asset Advisory Services, LLC
15744 Peacock Road
Haslett, MI 48840
517-339-7662

1/19/2022

This brochure supplement provides information about Thomas Bernard Doran that supplements the Capital Asset Advisory Services, LLC brochure. You should have received a copy of that brochure. Please contact Ken Evangelista at 517-339-7662 if you did not receive Capital Asset Advisory Services, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Thomas Bernard Doran is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Full Legal Name: Thomas Bernard Doran

Born: 1955

Education

Central Michigan University; Bachelor of Science in Business Administration; 1977

Business Experience

Capital Asset Advisory Services, LLC (“CAAS”); Investment Advisor Representative; from 01/2008 to Present

Geneos Wealth Management, Inc; Registered Representative; 09/2017 to 12/2020

Anderson, Tuckey, Bernhardt & Doran, PC; CPA/Partner; 12/1977 to Present

WFG Investments, Inc.; Registered Representative; 05/2015 to 08/2017

Invest Financial Corp.; Registered Representative; 02/2009 to 05/2015

Item 3 Disciplinary Information

Mr. Doran has no reportable disciplinary history.

Item 4 Other Business Activities

Non-Investment-Related Activities

Mr. Doran is a Partner of Anderson, Tuckey, Bernhardt and Doran, P.C, an accounting firm. In this capacity, Mr. Doran may provide accounting and tax preparation services to advisory clients for separate and typical compensation. No advisory client is obligated to use this accounting firm, and no accounting client is obligated to use our advisory services. Mr. Doran is also a rental property owner of Professional Land Limited Liability Company.

Item 5 Additional Compensation

As noted above, Mr. Doran may receive compensation for his activities as an insurance agent.

Mr. Doran is eligible to receive incentive awards (including prizes such as trips or bonuses) for recommending certain types of insurance policies or other investment products that he recommends.

While Mr. Doran endeavors at all times to put the interest of our clients first as part of our fiduciary duty, the possibility of receiving incentive awards creates a conflict of interest, and may affect his judgment when making recommendations.

Item 6 Supervision

Supervisor: Kenneth Evangelista

Title: Chief Compliance Officer

Phone Number: 517-339-7662

CAAS’ procedures for supervising the activities of its investment adviser representatives include periodic reviews of branch offices and an annual review to ensure that compliance policies and procedures are being followed.